



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28533	+178	+0.63
NIFTY	8627	+62	+0.72

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	51.70	+1.49
HDFCBANK	58.32	+1.27
ICICIBK	11.32	+1.07
INFY	36.33	-0.44
TATAMOTOR	47.78	-0.02
WIPRO	13.62	+0.07

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-371.27
FIIs Index Future	-202.42
FIIs Index Options	-51.64
FIIs Stock Future	-7.92
FIIs Stock Options	40.06
DII's Eq (Provisional)	147.49

CURRENCY

RBI RATE	11-FEB-2015
RUPEE - \$	62.1536
EURO	70.3330
YEN 10	52.0000
GBP	94.7221

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17862	-6	-0.04
NASDAQ	4801	+13	+0.28
NIKKEI	17942	+289	+1.64
HANG SENG	24354	+39	+0.16
SGX NIFTY	8666	-15	-17

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1221.4	+2.0
SILVER	16.700	-0.061
CRUDE	49.49	+0.65
COPPER	2.5420	+0.0010
NATURAL GAS	2.825	+0.028

WORLD EVENTS

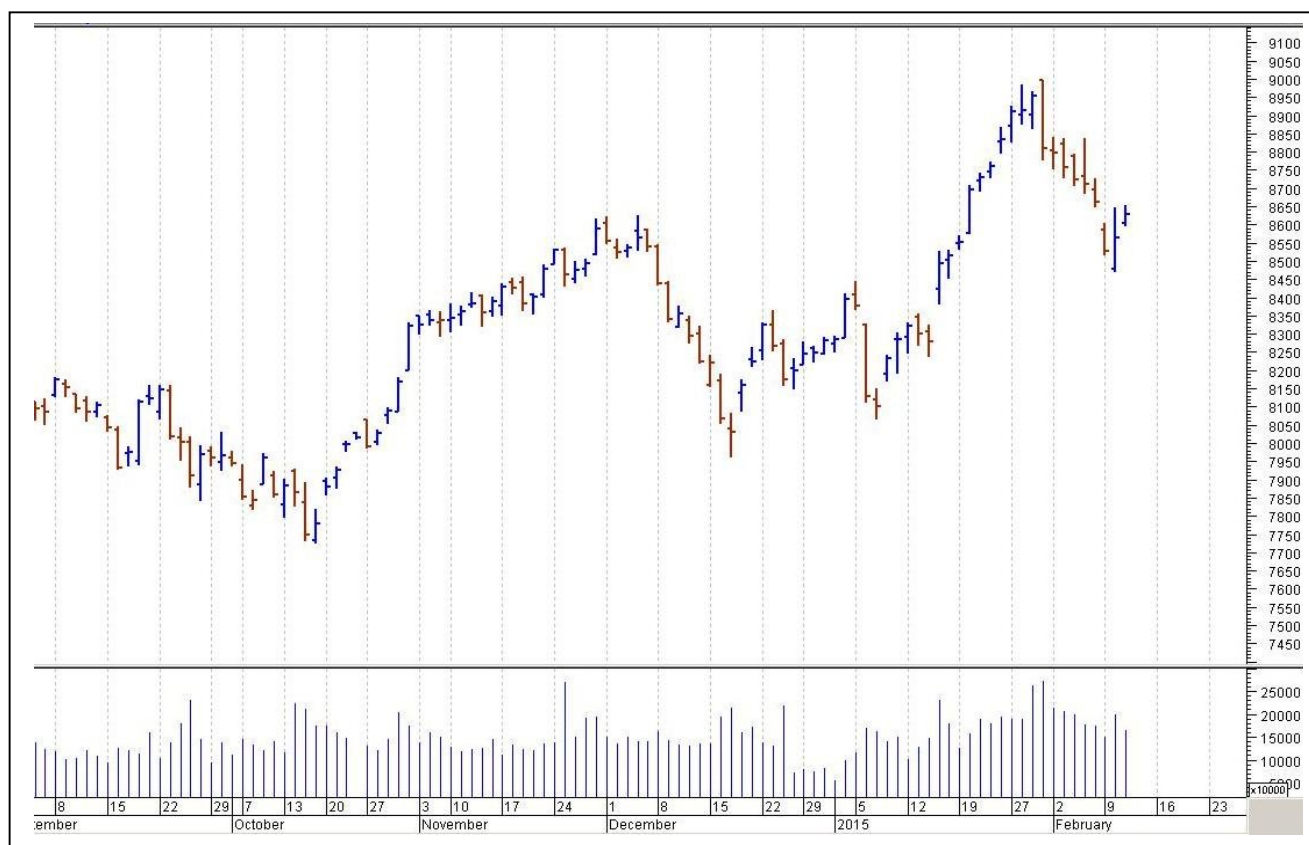
- US: Core Retail Sales m/m
- Retail Sales m/m
- Unemployment Claims
- UK: BOE Gov Carney Speaks
- BOE Inflation Report

TOP STORY

- M&M/Pipavav Defence Mahindra & Mahindra to purchase a majority stake in Pipavav Defence and Offshore Engineering (PDOE) for Rs 3,000 cr at Rs 66/sh.
- Claris Lifescience Indian pharma giants are competing with global peers to acquire the generic sterile injectables business of Ahmedabad-based Claris Lifesciences- ET
- Power Grid Q3: Net Profit Up 17.9% At `1,228.9 Cr Vs `1,042 Cr (YoY). Total Income Up 18.2% At `4,353.6Cr Vs `3,684.6Cr (YoY).
- India's EXIM Bank to provide \$22.5 m line of credit to Gambia
- Canara Bank To Issue Additional Tier-I Perpetual Bonds For `1,500 Cr
- Natco Pharma Announces US FDA Filing For Sorafenib Tablets (Is Generic Version Of Nexavar)
- Grasim Industries Says Board Approved Proposal To Merge AB Chemicals With Co. AB Chemicals Shareholders To Get 1 Grasim Share For Every 16 Shares Held In AB Chemicals



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with moderate gains in Wednesday's trade. Investors however turned wary after RBI Deputy Governor H R Khan stated that though the country's forex kitty was at an all-time high of \$330 billion, it may not cushion extreme volatility. Investors started eyeing the Index of Industrial Production (IIP) and Consumer Price Index (CPI) data scheduled on February 12. Traders were seen piling position in Capital Goods, Power and Bankex sector stocks. For today's trade Nifty likely to trade in the range between 8645 – 8670 in the upper side and 8600 – 8570 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8627	8600	8570	8550	8510	8645	8670	8690	8725



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
TATAGLOBAL	154.9	153	157	161	TRADING CALL
RPOWER	58.1	57	60	61.5	TRADING CALL
VOLTAS	264.9	261	271	278	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
GATI	232.55	228	245	260	TRADING CALL
BEML	959.4	947	985	1030	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
USHDI	UD TRADING GROUP HOLDING PTE LTD	B	208,530	312
FORTIS	RAKESH RADHEYSHYAM JHUNJHUNWALA	B	3,485,075	119.35

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MITCON	AGARWAL AJAY ARJUNLAL	BUY	104000	48.95
MITCON	BANK OF MAHARASHTRA	SELL	100000	49

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

HDIL, IBREALEST, WOCKPHARMA



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1552.60	1514.37	1466.08	1541.08	1589.37	1616.08
AMBUJACEM	250.85	245.57	241.53	249.03	253.07	256.53
ASIANPAINT	840.75	804.73	787.27	817.32	834.78	847.37
AXISBANK	569.25	539.80	525.50	554.80	569.10	584.10
BAJAJ-AUTO	2280.60	2244.43	2220.92	2261.52	2285.03	2302.12
BANKBARODA	180.95	171.20	166.00	176.20	181.40	186.40
BHARTIARTL	356.10	352.17	348.18	356.98	360.97	365.78
BHEL	255.45	255.67	249.83	261.33	267.17	272.83
BPCL	712.90	686.33	674.37	700.97	712.93	727.57
CAIRN	251.80	250.90	247.75	254.45	257.60	261.15
CIPLA	636.45	628.13	616.12	635.47	647.48	654.82
COALINDIA	372.10	361.13	354.12	365.07	372.08	376.02
DLF	158.40	149.98	142.42	155.57	163.13	168.72
DRREDDY	3152.40	3088.50	3046.50	3117.00	3159.00	3187.50
GAIL	409.75	400.13	390.27	406.27	416.13	422.27
GRASIM	3844.15	3700.42	3587.53	3764.78	3877.67	3942.03
HCLTECH	1955.70	1909.62	1885.88	1948.73	1972.47	2011.58
HDFC	1245.80	1221.30	1196.45	1257.15	1282.00	1317.85
HDFCBANK	1058.40	1035.53	1016.62	1048.92	1067.83	1081.22
HEROMOTOCO	2753.35	2689.90	2659.65	2720.95	2751.20	2782.25
HINDALCO	149.85	145.93	142.67	149.82	153.08	156.97
HINDUNILVR	900.30	879.60	871.45	893.55	901.70	915.65
ICICIBANK	334.70	319.97	308.88	327.48	338.57	346.08
IDFC	168.75	162.45	158.05	166.55	170.95	175.05
INFY	2284.85	2246.87	2215.43	2272.43	2303.87	2329.43
ITC	371.15	367.20	364.50	369.60	372.30	374.70
JINDALSTEL	151.20	140.23	137.77	142.57	145.03	147.37
JPASSOCIAT	23.45	23.35	22.80	24.20	24.75	25.60
KOTAKBANK	1298.70	1256.72	1227.68	1278.03	1307.07	1328.38
LT	1612.70	1532.23	1492.77	1571.62	1611.08	1650.47
LUPIN	1590.50	1546.42	1529.88	1558.58	1575.12	1587.28
M&M	1133.40	1110.55	1080.90	1131.65	1161.30	1182.40
MARUTI	3454.75	3343.23	3292.62	3410.62	3461.23	3528.62
NTPC	140.15	135.83	134.52	138.07	139.38	141.62
ONGC	344.95	350.73	346.82	354.92	358.83	363.02
PNB	168.80	162.67	159.13	167.78	171.32	176.43
POWERGRID	145.75	141.33	137.57	143.77	147.53	149.97
RANBAXY	715.90	694.73	682.92	710.32	722.13	737.72
RELIANCE	900.70	860.70	839.40	882.60	903.90	925.80
RELINFRA	421.90	403.53	385.72	418.17	435.98	450.62
SBIN	285.95	278.40	269.50	284.60	293.50	299.70
SSLT	208.25	201.47	196.58	204.43	209.32	212.28
SIEMENS	1171.20	1105.60	1064.45	1131.15	1172.30	1197.85
SUNPHARMA	925.85	906.37	893.18	924.18	937.37	955.18
TATAMOTORS	558.90	548.97	533.83	558.48	573.62	583.13
TATAPOWER	82.15	78.77	76.23	80.48	83.02	84.73
TATASTEEL	365.00	348.50	339.25	354.25	363.50	369.25
TCS	2459.90	2407.35	2373.55	2466.80	2500.60	2560.05
ULTRACEMCO	3008.00	2929.55	2892.90	2977.75	3014.40	3062.60
WIPRO	638.40	635.97	629.33	643.98	650.62	658.63



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 136/2015:- Listing of Equity Shares of GRP Limited (GRPLTD)(New Listing) wef February 12, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
APTECHT	12-Feb-15	Dividend	1.5
CENTUM	12-Feb-15	Dividend	1
FCL	12-Feb-15	Bonus 1:1	
NDL	12-Feb-15	Dividend	0.6
SUPRAJIT	12-Feb-15	Dividend	0.45
BERGEPAIN	12-Feb-15	Dividend	0.6
AARTIIND	12-Feb-15	Dividend	1.5
WHEELS	12-Feb-15	Dividend	3
FINANTECH	12-Feb-15	Dividend	5
MANAPPURAM	12-Feb-15	Dividend	0.45
SHANTIGEAR	12-Feb-15	Dividend	0.5
KPRMILL	12-Feb-15	Dividend	4
GODREJCP	12-Feb-15	Dividend	1
KSCL	12-Feb-15	Dividend	2.5
SRF	13-Feb-15	Dividend	
TUBEINVEST	13-Feb-15	Dividend	1.5
AMRUTANJAN	13-Feb-15	Dividend	1.1
SELAN	16-Feb-15	Dividend	
PAGEIND	16-Feb-15	Dividend	
SAIL	16-Feb-15	Dividend	
BHEL	16-Feb-15	Dividend	
AUROPARMA	16-Feb-15	Dividend	2

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1191/\$1157 & Resistance = \$1240/\$1274.
- Crude oil range->\$54 to \$44.
- U.S. Stocks Fluctuate amid Greece Negotiations as Energy Slides: - U.S. stocks fluctuated, after equities Tuesday reached their highest level this year, as energy companies fell while Germany and Greece headed into debt talks with conflicting positions.
- Obama Says 'Cold War Lens' Clouds Putin's Mind in Buzz Feed Chat:- Russian President Vladimir Putin failed to diversify his nation's economy due to a "Cold War" mentality that's isolated Russia from Ukraine and other neighbors, President Barack Obama said in an interview with Buzz Feed News.
- Home Prices Increased in 86 % of U.S. Metro Areas: - Home-price growth accelerated in much of the U.S. in the fourth quarter as low mortgage rates and improving employment spurred demand.
- OPEC Producers Cut Oil Prices to Asia in Battle for Market Share: - Iraq, Kuwait and Iran joined Saudi Arabia in cutting their March crude prices for Asia, signaling the battle for a share of OPEC's largest market is intensifying. The cuts come after Saudi Arabia, the largest crude exporter, reduced pricing to Asia last week to the lowest in at least 14 years. The Organization of Petroleum Exporting Countries left its members' output targets unchanged at a November meeting, choosing to compete for market share against U.S. shale producers rather than support prices. Iraq is the second-biggest producer in OPEC, Kuwait is third and Iran fourth.

TRENDS & OUTLOOK – DATE: 12- Feb - 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	26130	26420	26772	27070	27365
SILVER (Mar)	35100	36300	37500	38365	39777

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	340	346	352	357	362
ZINC (Feb)	127.20	130.20	132.55	134.70	137.10
LEAD (Feb)	107.55	110.10	112.95	115.20	117.45
NICKEL (Feb)	885	901	918	936	957

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	2850	2966	3096	3195	3275
NATURAL GAS (Feb)	162	167	174	180	186

DATE TALKS : TODAY'S ECONOMIC DATA :

EU Economic Summit, BOE Inflation Report, BOE Inflation Letter, Core Retail Sales, Retail Sales, Unemployment Claims, Business Inventories, Natural Gas Storage, 30-y Bond Auction.



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